

FOR IMMEDIATE RELEASE

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**INVESTMENT ADVISOR IS CERTIFIED FOR
FIDUCIARY EXCELLENCE**

TORONTO, September 28, 2009 – CEFEX, the Centre for Fiduciary Excellence, LLC, has certified Montgomery Retirement Plan Advisors, Inc. (“MRPA”) of Tampa, FL to the Fiduciary Practices for Investment Advisors. MRPA is among the first Investment Advisors globally to successfully complete the independent certification process.

The Fiduciary Practices describe how an Investment Advisor assumes the responsibility for managing a client’s overall investment management process, which includes the selection, monitoring and de-selection of investment managers, as well as developing processes to implement investment strategies and fiduciary practices on an ongoing basis. According to the General Manager of the Centre for Fiduciary Excellence, Carlos Panksep, “Through CEFEX’s independent assessment, the certification provides assurance to investors, both institutional and individual, that MRPA has demonstrated adherence to the industry’s best fiduciary practices. This indicates that MRPA’s interests are aligned with those of investors.”

The CEFEX Certification Assessment was performed by Plan Compliance Services, Inc. (“PCS”) of Tampa, Florida. PCS President Terrance Power, CFP, AIFA, QPA, APR, ERPA, remarked that “his firm was delighted to have been contracted to perform the assessment of MRPA. Montgomery Retirement Plan Advisors is now the first investment advisory firm on the West Coast of Florida to be CEFEX certified. Their ongoing commitment to operating their firm in accordance with a Global Standard of Fiduciary Excellence is of tremendous benefit to their clients, their company, and the entire retirement plan industry.”

MRPA offers investment advisory services for Defined Contribution qualified retirement plans for corporate, non-profit and governmental entities. The annual certification process involves a detailed assessment of operational data and procedures, followed by on-site interviews with key personnel. MRPA is registered at www.cefex.org, where its certificate can also be viewed.

The Fiduciary Practices are substantiated by legislation, case law and regulatory opinion letters from the Employee Retirement Income Security Act (ERISA), Uniform Prudent Investor Act (UPIA), Uniform Prudent Management of Institutional Funds Act (UPMIFA) and the Uniform Management of Public Employee Retirement Systems Act (MPERS) in the U.S.

A full copy of the Fiduciary Practices is available at www.cefex.org, and a summary can be viewed by clicking on MRPA’s on-line CEFEX certificate. More information on MRPA is available at www.m-rpa.com.

About CEFEX:

The Centre for Fiduciary Excellence, LLC is an independent certification organization. CEFEX works closely with industry experts to provide comprehensive assessment programs to improve the fiduciary practices of investment stewards, advisors, recordkeepers and managers. CEFEX has offices in Toronto, Canada, and Pittsburgh, PA.

About Plan Compliance Services, Inc.:

Plan Compliance Services, Inc. is an independent fiduciary assessment and advisory firm authorized by The Centre for Fiduciary Excellence, LLC to perform CEFEX Certification Assessments for Investment Advisors, Investment Managers, Investment Stewards, and ASPPA TPA/Recordkeepers. Information on the firm may be found at their website, www.PlanComplianceServices.com. They are located in Tampa, Florida.